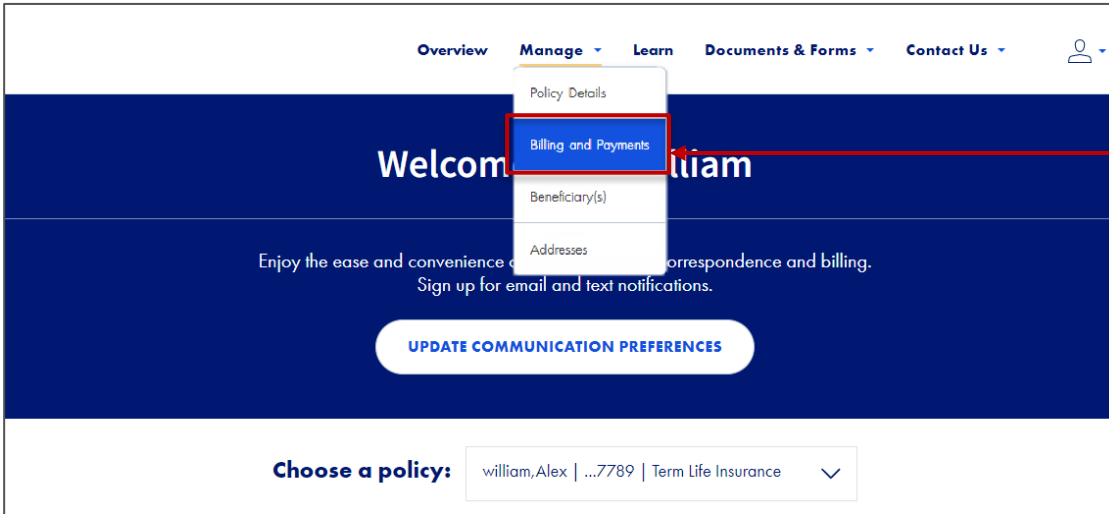
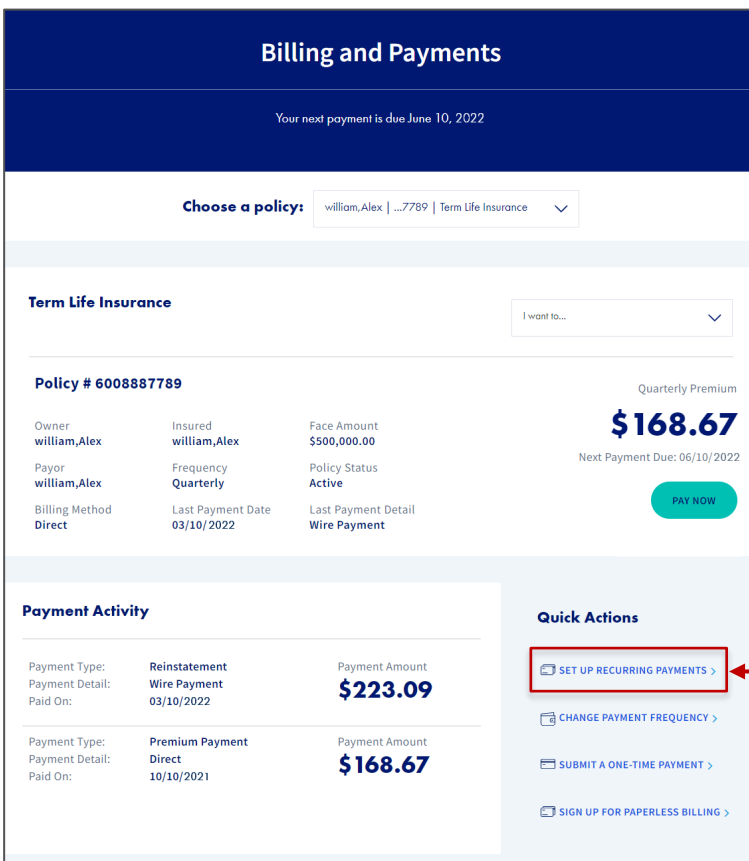


# Set Up Recurring Payments

To get started, login your account at corebridgefinancial.com.



Select **Billing and Payments** from the Manage drop-down menu from the navigation.



Select **Set Up Recurring Payments** from the Quick Actions menu.

# Set Up Recurring Payments

## Recurring Payment

Policy #: [6008887789](#) | Insured: william,Alex

- Select a Payment Option
- Specify Payment Frequency/Method
- Review and Authorize
- Confirmation

### Select Payment Option

Recurring Payments  One-Time Payment

[BACK](#) [CONTINUE](#)

### Step 1: Select a Payment Option

Recurring Payments should be automatically selected.

Click **Continue**.

## Specify Payment Frequency/Method

Policy #: [6008887789](#) | Insured: william,Alex

- Select a Payment Option
- Specify Payment Frequency/Method
- Review and Authorize
- Confirmation

### Select Frequency and Amount

Annual payments of \$636.48  
 Semi-annual payments of \$330.97  
 Quarterly payments of \$168.67  
 Monthly payments of \$54.42

### Specify Payment Method and Date

Payment Method  
Direct Billing

[ADD/UPDATE PAYMENT DETAILS](#)

[BACK](#) [CONTINUE](#)

### Step 2: Specify Payment Frequency/Method

First, **Select Frequency and Amount**.

Next, click **Add/Update Payment Details** to add a new payment method.

# Set Up Recurring Payments

The screenshot shows a modal window titled "Add/Update Payment Details" with a close button (X) in the top right. On the left, a sidebar shows a progress indicator with two steps: "1 Select a Payment Option" and "2 Specify Payment Frequency/Method". The main content area shows "Policy #: 6008887789" and a section for "\* Bill Method". Two radio buttons are present: "Bank Draft" (which is selected and highlighted with a red box) and "Direct Billing". At the bottom, there are "CANCEL" and "CONTINUE" buttons.

Select **Bank Draft**.

This screenshot shows the "Add/Update Payment Details" form with "Bank Draft" selected. A dropdown menu for "\* Withdrawal Day" is open, showing a list of days from 1 to 8. The number "5" is highlighted in blue. A red arrow points from the text "Select the preferred Withdrawal Day." to the dropdown menu. The "CONTINUE" button is visible at the bottom right.

Select the preferred **Withdrawal Day**.

This screenshot shows the "Add/Update Payment Details" form with "Bank Draft" selected and "Withdrawal Day" set to 5. A red box highlights the "ADD NEW BANK ACCOUNT" link. A red arrow points from the text "Click Add New Bank Account." to this link. The "CANCEL" and "CONTINUE" buttons are at the bottom.

Click **Add New Bank Account**.

# Set Up Recurring Payments

**Payment Account**

\* Account Type

\* First and Last Name on Account(Primary Account Holder)

Company Name(For Business Account Only)

[EDIT ADDRESS](#)

\* Address Line 1(Primary Holder)      Address Line 2

2929 Allen Parkway      Suite 1

\* City      \* State

Houston      TX

\* Zip Code      \* Date Of Birth(Primary Account Holder)

77009      MM / DD / YYYY

Select the **Account Type** from the dropdown and enter the **First and Last Name** of the Primary Account Holder.

Verify the address is correct. If it is not correct, click **Edit Address** to update.

Enter the **Date Of Birth** of the Primary Account Holder

\* Routing Number

\* Bank Name

\* Account Number      \* Confirm Account Number

\* SSN/TIN/EID      Payment Account Nickname

[SHOW](#)

[CANCEL](#)      [CONTINUE](#)

Scroll down to enter your account details

- **Routing Number**
- **Account Number**
- **SSN/TIN/EID**

Click **Continue**.

**Add/Update Payment Details**

\* Bill Method

Bank Draft

\* Withdrawal Day

5

Wells Fargo Bank, National Association | 112233445566 | 111900659 [DELETE](#)

[ADD NEW BANK ACCOUNT](#)

Direct Billing

[CANCEL](#)      [CONTINUE](#)

Select the **New Bank Account** you just entered.

Click **Continue**.

# Set Up Recurring Payments

## Specify Payment Frequency/Method

Policy #: 6008887789 | Insured: william,Alex

1 — 2 — 3 — 4

Select a Payment Option    Specify Payment Frequency/Method    Review and Authorize    Confirmation

### Select Frequency and Amount

- Annual payments of **\$636.48**
- Semi-annual payments of **\$330.97**
- Quarterly payments of **\$168.67**
- Monthly payments of **\$54.42**

### Specify Payment Method and Date

**Payment Method**  
Bank Draft  
Wells Fargo Bank, National Association, Account No. 112233445566

**Withdrawal Day**  
5

[ADD/UPDATE PAYMENT DETAILS](#)

BACK    CONTINUE

Click **Continue**.

## Review and Authorize

Policy #: 6008887789 | Insured: william,Alex

1 — 2 — 3 — 4

Select a Payment Option    Specify Payment Frequency/Method    Review and Authorize    Confirmation

### Policy: Term Life Insurance

Owner	Insured	Face Amount
william,Alex	william,Alex	\$500,000.00

### Payment Amount

\$168.67/Quarterly

Next Payment Due : 06/10/2022

### Payment Details EDIT

Payment Option	Payment Method	Withdrawal Day
Recurring Payments	Bank Draft Wells Fargo Bank, National Association, Account No. 112233445566	5
Frequency	Quarterly	

I authorize American General Life Insurance Company or United States Life Insurance Company in the City of New York to debit the bank account or credit card indicated above for the noted amount on the payment date indicated. All outstanding premiums due will be processed with this transaction. (This is not applicable to policies on Direct Billing, wherein you are authorizing a change to the billing frequency only.)

Please note, changes to the Bank Account (set-up/update Recurring Bank Draft Payments), will affect the 'Premium payment' and 'Loan repayment' (if applicable) since only one Bank Account can be used.

[TERMS AND CONDITIONS](#)

BACK    CONTINUE

### Step 3: Review and Authorize

Review the details for your recurring payments on this screen.

Click **Edit** or the **Back** button if you need to change the Payment Details.

If you are satisfied with the information, select the checkbox to authorize.

Click **Continue**.

## Set Up Recurring Payments

Page 6 of 6

**Confirmation**

Policy #: 6008887789 | Insured: william,Alex

1 — 2 — 3 — 4

Select a Payment Option    Specify Payment Frequency/Method    Review and Authorize    **Confirmation**

**Your request has been received.**  
Thank you for completing the request online.

**BACK TO BILLING AND PAYMENTS**

### Step 4: Confirmation

A confirmation message will display that your request has been received, and you will receive a confirmation email.

Click **Back to Billing and Payments**.

**Billing and Payments**

Your next payment is due June 10, 2022.

Choose a policy: william,Alex | ...7789 | Term Life Insurance

We have received your billing change request on 04/29/2022. Your policy is currently paid until 06/10/2022. The requested change will be effective on 06/10/2022.

**Term Life Insurance**

I want to...

**Policy # 6008887789**    Quarterly Premium **\$168.67**    Next Payment Due: 06/10/2022

Owner william,Alex	Insured william,Alex	Face Amount \$500,000.00
Payor william,Alex	Frequency Quarterly	Policy Status Active
Billing Method	Last Payment Date	Last Payment Detail

**PAY NOW**

On the Billing and Payments page, you will see a second confirmation message about your recent billing change request.

**For more resources:** Visit our [Customer Service page](#) at [corebridgefinancial.com](https://corebridgefinancial.com) for more tips and pointers on using your account.

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