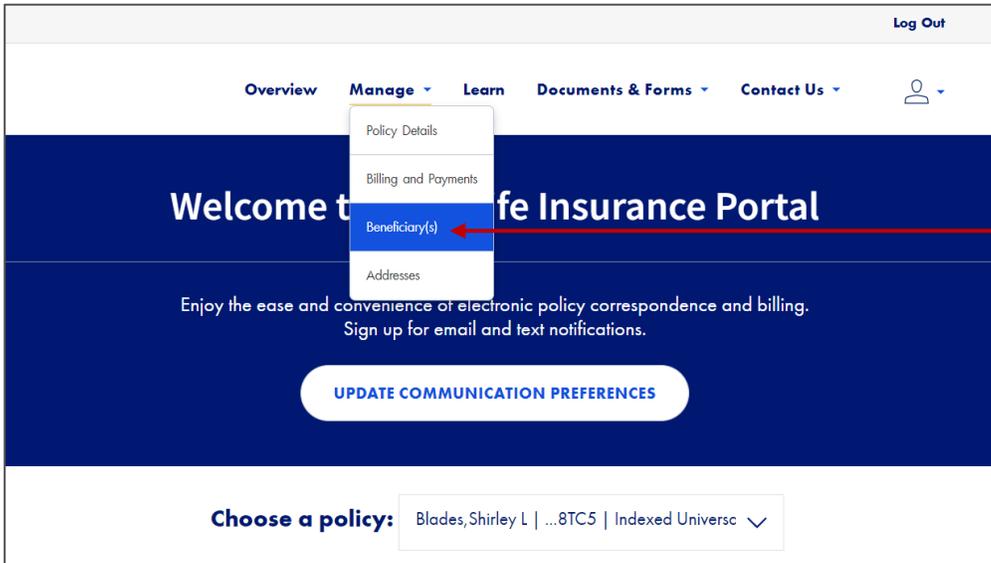
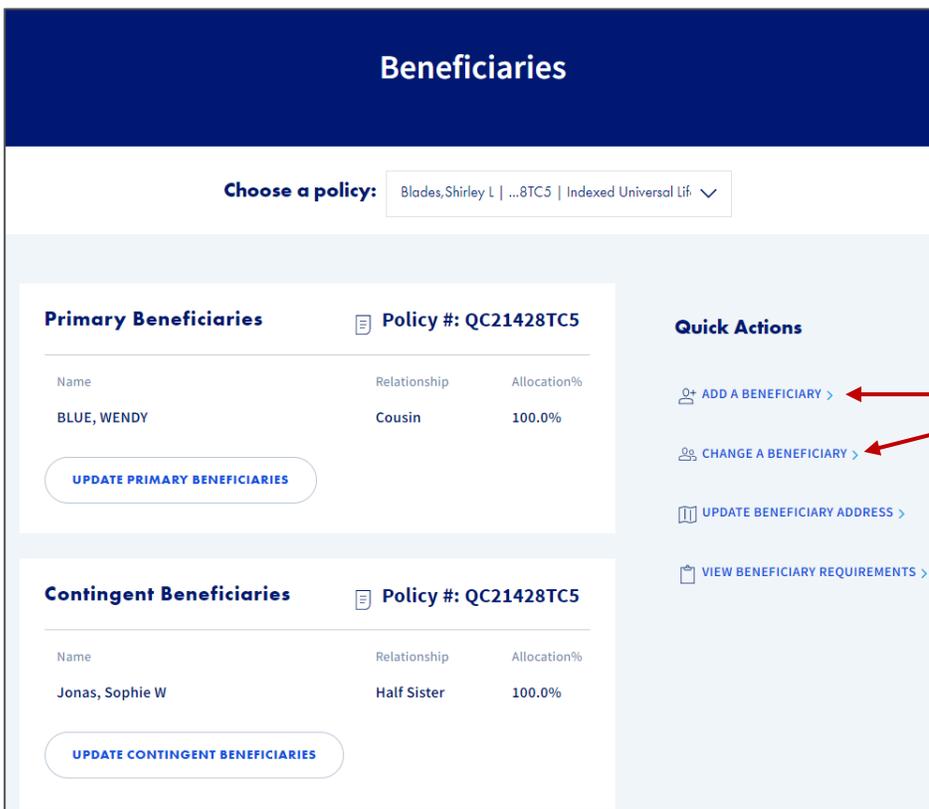


Update Beneficiary

To get started, login your account at corebridgefinancial.com.



Select **Beneficiary(s)** from the Manage drop-down menu from the main navigation.



Select **Add A Beneficiary** or **Change A Beneficiary** from the Quick Actions menu to get started.

Update Beneficiary

Page 2 of 7

Update Beneficiary

Choose a policy: Blades, Shirley L | ...8TC5 | Indexed U

ADD A NEW BENEFICIARY

View Beneficiary Requirements

Indexed Universal Life

Policy #: QC21428TC5 | Insured: Blades, Shirley L

+ Designate existing beneficiaries from another policy to this policy

Primary Allocation 100%/100%

Equal Proportions

BLUE, WENDY, Cousin Allocation % 100.0

Change this beneficiary to Contingent. ↓

Contingent Allocation 100%/100%

Equal Proportions

Jonas, Sophie W, Half Sister Allocation % 100.0

Change this beneficiary to Primary. ↑

CANCEL **UPDATE**

To add a new beneficiary, click the **Add A New Beneficiary** button at the top of the screen.

Beneficiary Type

Individual ↑

Individual

Trust

Company

Other

Primary Beneficiary ↓

OK

Allocation 100%/100%

Select the **Beneficiary Type**.

First, select **Individual**, **Trust**, **Company**, or **Other** from the drop-down menu on the left.

Then select either **Primary Beneficiary** or **Contingent Beneficiary** from the drop-down menu on the right.

Click **OK**.

Update Beneficiary

Page 3 of 7

Update Beneficiary

* First Name <input type="text"/>	Middle Name <input type="text"/>
* Last Name <input type="text"/>	* Relationship <input type="text" value="Choose a Relationship"/>

Additional Details
All fields are optional

Use my address for this beneficiary

Birth Date <input type="text" value="MM / DD / YYYY"/>	Social Security Number <input type="text"/>
Address Line 1 <input type="text"/>	Address Line 2 <input type="text"/>
City <input type="text"/>	ZIP Code <input type="text"/>
State <input type="text"/>	Country <input type="text" value="USA"/>

Phone Number

Beneficiary Clauses

Minor Beneficiary Clause ⓘ
Stipulates payout process if the beneficiary is a minor when the proceeds are payable. This clause is mandatory if the beneficiary is currently a minor. Either a Trustee or an UTMA Custodian/State for custodial relationship must be selected.

Postponement Clause - Common Disaster ⓘ
No payment will be made to any beneficiary designated in this designation until thirty (30) days or state mandated period have elapsed following the Insured's death.

Children's Clause - Per Stirpes
If a child of the Insured who is designated in this request as a beneficiary predeceases the Insured, leaving children who survive the Insured, then the shares the deceased beneficiary would have received shall be payable in equal shares to the surviving children of the deceased beneficiary.

Please complete the fields with your beneficiary information.

If you select Individual (shown at left), the required fields are:

- First Name
- Last Name
- Relationship

If you select Trust, you will be asked to provide:

- Trust Type
- Trust Name and Date of Trust
- Or Name and Date of Will

If you select Company, you will be asked to provide:

- Company Name
- Relationship

If you select Other, you will be provided a text box in which to enter a description. For example, a percentage to be divided among children or grandchildren.

Once you have entered the beneficiary information, click **Save**.

Update Beneficiary

Update Beneficiary

Choose a policy: **BLADES, SHIRLEY L | ...8TC5 | IN** ADD A NEW BENEFICIARY

[View Beneficiary Requirements](#)

Indexed Universal Life
Policy #: **QC21428TC5** | Insured: Blades, Shirley L

+ Designate existing beneficiaries from another policy to this policy ⓘ

Primary Allocation **100%/100%**

Equal Proportions

BLUE, WENDY, Cousin
Change this beneficiary to Contingent. ↓ Allocation %

Dunn, Michael, Significant Other
Change this beneficiary to Contingent. ↓ Allocation %

Once you have added a new beneficiary, their allocation will be 0.0%. Type a percentage for the new beneficiary in the **Allocation %** box.

Remember the allocations must equal 100% for both Primary Beneficiaries (100%) and Contingent Beneficiaries (100%).

You will see a green line when the allocations equal 100% in each beneficiary section.

Update Beneficiary

Choose a policy: **BLADES, SHIRLEY L | ...8TC5 | IN** ADD A NEW BENEFICIARY

[View Beneficiary Requirements](#)

Indexed Universal Life
Policy #: **QC21428TC5** | Insured: Blades, Shirley L

+ Designate existing beneficiaries from another policy to this policy ⓘ

Primary Allocation **100%/100%**

Equal Proportions

BLUE, WENDY, Cousin
Change this beneficiary to Contingent. ↓ Allocation %

Dunn, Michael, Significant Other
Change this beneficiary to Contingent. ↓ Allocation %

To automatically divide your allocation into equal proportions for all Primary Beneficiaries or Contingent Beneficiaries, select the checkbox next to **Equal Proportions** at the top of each beneficiary section.

Update Beneficiary

Page 5 of 7

Update Beneficiary

Choose a policy: BLADES, SHIRLEY L | ...8TC5 | IN ADD A NEW BENEFICIARY

[View Beneficiary Requirements](#)

Indexed Universal Life

Policy #: QC21428TC5 | Insured: Blades, Shirley L

[+](#) Designate existing beneficiaries from another policy to this policy **1**

Primary

Allocation 100%/100%

Equal Proportions

BLUE, WENDY , Cousin Change this beneficiary to Contingent. ↓	Allocation % 50	
Dunn, Michael , Significant Other Change this beneficiary to Contingent. ↓	Allocation % 50	

Contingent

Allocation 100%/100%

Equal Proportions

Jonas, Sophie W , Half Sister Change this beneficiary to Primary. ↑	Allocation % 100.0	
---	-----------------------	--

CANCEL UPDATE

If you want to import beneficiaries from other active policies you own to this policy, click **Designate existing beneficiaries from another policy to this policy** and select the beneficiary(s) you want to add.

To delete a beneficiary, click the trash can icon next to the beneficiary you want to delete.

To quickly change a Primary Beneficiary to a Contingent Beneficiary, or a Contingent Beneficiary to a Primary Beneficiary click **Change this beneficiary to Contingent / Change this beneficiary to Primary** below the beneficiary you want to move.

When you have completed your beneficiary changes click **Update**.

Update Beneficiary

Page 6 of 7

Indexed Universal Life
Policy #: QC21428TC5 | Insured: Blades, Shirley L

Previous Election Primary Beneficiaries

BLUE, WENDY, Cousin	100.0
---------------------	-------

Contingent Beneficiaries

Jonas, Sophie W, Half Sister	100.0
------------------------------	-------

New Election Primary Beneficiaries

BLUE, WENDY, Cousin	50
Dunn Michael Significant Other	50

On the next screen, you will have a chance to view your previous beneficiary elections and your new elections.

Please review your requested changes for accuracy.

Indexed Universal Life
Policy #: QC21428TC5 | Insured: Blades, Shirley L

Jonas, Sophie W, Half Sister 100.0

I: (1) confirm that I am the contract owner of the policy/contract, (2) confirm that the insured is not deceased, (3) revoke any previous beneficiary designation(s) and any optional mode of settlement with respect to any death benefit proceeds payable at the death of the insured, (4) authorize the change of beneficiary change through this website and that my electronic consent and submission of the beneficiary change is legally binding and enforceable as the equivalent of my handwritten signature. I understand this beneficiary change is subject to the terms of my policy/contract, including these terms and conditions.

[+ TERMS AND CONDITIONS](#)

CANCEL **CONFIRM**

Scroll down and read through the **Terms and Conditions**.

Select the checkbox to authorize the beneficiary change.

Once you have selected the checkbox, click **Confirm**.

Update Beneficiary

Choose a policy: Blades, Shirley L ... TC5 | Indexed U ...

Beneficiary change successfully submitted.

OK

Next, you will see a confirmation message that your Beneficiary change was successfully submitted.

Click **OK** to return to the Beneficiaries landing page.

Update Beneficiary

Page 7 of 7

The screenshot shows the 'Beneficiaries' landing page. At the top, there is a dark blue header with the word 'Beneficiaries' in white. Below the header, a white bar contains the text 'Choose a policy:' followed by a dropdown menu showing 'Blades, Shirley L | ...8TC5 | Indexed Universal Life'. A red box highlights a notification bar that says 'Beneficiary change in process' with an information icon on the right. Below this, the page is divided into two main sections: 'Primary Beneficiaries' and 'Contingent Beneficiaries', both for Policy #: QC21428TC5. Each section has a table with columns for Name, Relationship, and Allocation%. The Primary Beneficiaries table lists BLUE, WENDY as a Cousin with 100.0% allocation. The Contingent Beneficiaries table lists Jonas, Sophie W as a Half Sister with 100.0% allocation. To the right of these sections is a 'Quick Actions' menu with four items: 'ADD A BENEFICIARY >', 'CHANGE A BENEFICIARY >', 'UPDATE BENEFICIARY ADDRESS >', and 'VIEW BENEFICIARY REQUIREMENTS >'. Each item has a small icon to its left.

On the **Beneficiaries** landing page, you will see a second confirmation message about your recent beneficiary change.

For more resources: Visit our [Customer Service page](#) at corebridgefinancial.com for more tips and pointers on using your account.

Policies issued by **American General Life Insurance Company (AGL)**, Houston, TX except in New York, where issued by **The United States Life Insurance Company in the City of New York (US Life)**. **AGL does not solicit, issue or deliver policies or contracts in the state of New York.** Guarantees are backed by the claims-paying ability of the issuing insurance company and each company is responsible for the financial obligations of its products. Products may not be available in all states and features may vary by state. Please refer to the policy for more information.

All companies above are wholly owned subsidiaries of Corebridge Financial, Inc. Corebridge Financial and Corebridge are marketing names used by these companies.

This material is general in nature, was developed for educational use only, and is not intended to provide financial, legal, fiduciary, accounting or tax advice, nor is it intended to make any recommendations. Applicable laws and regulations are complex and subject to change. Please consult with your financial professional regarding your situation. For legal, accounting or tax advice consult the appropriate professional.